

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

		ры тееренеет не
4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
1. Issuer's Identity	20.22	
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0000318306	ACCESS PHARMACEUTICALS	© Corporation
Name of Issuer	INC	C Limited Partnership
PLASMATECH BIOPHARMACEUTICALS	INC CHEMEX PHARMACEUTICALS	C Limited Liability Company
Jurisdiction of	INC PHARMACEUTICALS	C General Partnership
Incorporation/Organization	CHEMEX CORP/WY	C Business Trust
DELAWARE		C Other
Year of Incorporation/Orga	anization	Other
Over Five Years Ago Within Last Five Years		
(Specify Year)		
C Yet to Be Formed		
2 Principal Place	of Business and Contact	Information
Name of Issuer	or Baomood and Comact	mornidaen
PLASMATECH BIOPHAR	MACEUTICALS INC	
Street Address 1	Street Addre	ss 2
2600 N STEMMONS FRWY	Y STE 176	
City	State/Province/Country ZIP/Po	stal Code Phone No. of Issuer
DALLAS	TEXAS 75207	7 2149055100
3. Related Person	ıs	
o. redated r order	,•	
Last Name	First Name	Middle Name
Rouhandeh	Steven	H.
Street Address 1	Street Addre	ss 2
c/o 4848 Lemmon Ave	Suite 517	
City	State/Province/Country	ZIP/Postal Code
Dallas	TEXAS	75219
		•
Relationship:	Executive Officer Director	Promoter
Clarification of Response (if N	Necessary)	
* `		
Last Name	First Name	Middle Name
Thompson	Stephen	B.
Street Address 1	Street Addre	
		33 <u>4</u>
c/o 4848 Lemmon Avenue		ZID/D 4 1 C 1
City	State/Province/Country	ZIP/Postal Code

Dallas		TEXAS	TEXAS		75219		
,							
Relationship:	Exec	cutive Officer	☐ Director	Г	Promoter		
Clarification of Decrease	GF Nagage	awr)			-		
Clarification of Response	e (II Necess	агу)					
I and Manage		Et and Name		Medal N			
Last Name		First Name		Middle Nai	ne		
Davis		Jeffrey		Н.			
Street Address 1			Street Address 2				
c/o 4848 Lemmon Av	enue		Suite 517				
City			State/Province/Country		Code		
Dallas		TEXAS		75219			
	1						
Relationship:	Exec	cutive Officer	Director		Promoter		
Clarification of Response	e (if Necess	ary)					
•		•					
Last Name		First Name		Middle Naı	ne		
Ahn		Mark		J.			
Street Address 1			Street Address 2				
c/co 4848 Lemmon A	vonuo		Suite 517				
	venue	C4-4-/ D		7ID/D4-1	Code		
City		State/Province	Country	ZIP/Postal Code			
Dallas		TEXAS		75219			
D-1-4	E	cutive Officer	Director	_	1		
Relationship:	Exec	cutive Officer	Director	1_	Promoter		
Clarification of Response	e (if Necess	ary)					
Last Name		First Name		Middle Naı	ne		
Alvino		mark		J.			
Street Address 1			Street Address 2				
c/o 4848 Lemmon Av	enue		Suite 517				
City		State/Province	/Country	ZIP/Postal	Code		
Dallas		TEXAS	TEXAS				
Relationship:	Exec	cutive Officer	☑ Director	Г	Promoter		
Clarification of D	(if No	awy)					
Clarification of Response	e (II Necess	агу)					
Last Name		First Name	1		Middle Name		
Howell		Stephen		B.			
Street Address 1			Street Address 2				
c/o 4848 Lemmon Av	enue		Suite 517				
City		State/Province	/Country	ZIP/Postal	Code		
Dallas		TEXAS		75219			
Relationship:	Exec	cutive Officer	☑ Director		Promoter		

ast Name Widder	First Name		Middle Name
treet Address 1	[10dd	Street Address 2	
c/o 4848 Lemmon Ave	200	Suite 517	
			ZIP/Postal Code
Dallas	State/Province/	Country	75219
Danas	IEAAS		75219
Relationship:	Executive Officer	☑ Director	Promoter
Clarification of Response (if Necessary)		
I. Industry Grou	•		
Agriculture	Health Ca	are echnology	C Retailing
Banking & Financial S	Services	th Insurance	C Restaurants
C Commercial Bank	ing C Hosp	pitals & Physicians	Technology
C Insurance	Phan	rmaceuticals	C Computers
C Investing	C Othe	er Health Care	© Telecommunications
C Investment Bankin			Other Technology
C Pooled Investment			
Other Banking &			Travel
_	Manufact		C Airlines & Airports
Business Services	Real Esta	ite imercial	C Lodging & Conventions C Tourism & Travel Services
Energy C Coal Mining	0.00	struction	O Other Travel
C Electric Utilities	200	TS & Finance	O Other Travel
C Energy Conservati	ion C Resi	dential	Other
C Environmental Ser	7- <u>-</u> -	er Real Estate	
C Oil & Gas			
C Other Energy			
5. Issuer Size			
Revenue Range			sset Value Range
No Revenues		0.00	egate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,0	000,000
\$1,000,001 - \$5,000),000		01 - \$25,000,000
\$5,000,001 - \$25,00	00,000		001 - \$50,000,000
\$25,000,001 - \$100	,000,000	C \$50,000,	001 - \$100,000,000
Over \$100,000,000	I	Over \$1	00,000,000
• Decline to Disclose	<u>,</u>	C Decline	to Disclose
Not Applicable		C Not App	olicable
Not Applicable			
Not Applicable			
6. Federal Exen	nption(s) and Exc	clusion(s) Cla	aimed (select all that
P.F.		clusion(s) Cla	aimed (select all that

П	Rule 504 (b)(1)(i)	Rule 50	16(b)		
П	Rule 504 (b)(1)(ii)	Rule 500	6(c)		
	Rule 504 (b)(1)(iii)	Securit	ies Act Section 4(a)(5)	
		□ Investm	nent Company Act S	Section 3(c)	
7	Type of Filing				
7 1	New Notice Date of First	Sale 2015-05-1	1	First Sale Yet	to Occur
	Amendment				
	Duration of Offering				
). I		J		C 6	
oes	the Issuer intend this offering t	o last more than one	year?	C Yes ©	No
)	Type(s) of Securitie	es Offered (s	elect all that	apply)	
1.1	Pooled Investment Fund Interests	Equity			
22	Tenant-in-Common Securities	☐ Debt			
] 1	Mineral Property Securities	Option, Warra	ant or Other Right t her Security	to	
	Security to be Acquired Upon Exercise of Option, Warrant or	1	v		
	Other Right to Acquire Security		je)		
10	Desirence Carabia	-4: T	-4!		
	Business Combina			-	
	s offering being made in connect action, such as a merger, acquis		1000	Yes No	
lari	fication of Response (if Necessa	ry)			
1.	Minimum Investm	ent			
linii vest	mum investment accepted from tor	any outside \$ 0		USI	D
2.	Sales Compensati	on			79.×
_	pient		Recipient CRD Nu	mber	None
Н.	C. Wainwright & Co., LLC		375		
Asso	ociated) Broker or Dealer	▼ None	(Associated) Brol Number	cer or Dealer CR	RD None
tre	et Address 1		Street Address	2	
430	Park Avenue		4th Floor		
City		Stat	e/Province/Country	,	ZIP/Postal Code
Ne	w York	NI	EW YORK		10022
ate	(s) of Solicitation	Il States Fo	oreign/Non-US		
	W JERSEY				

13. Offering and Sales Amounts
Total Offering Amount \$ 10000000 USD Indefinite
Total Amount Sold \$ 10000000 USD
Total Remaining to be \$ 0 USD □ Indefinite
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who
do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to
persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
To. Calco Commissione & Financia Food Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 1150000 USD ✓ Estimate
Finders' Fees \$ 0 USD
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to
any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ 0 USD Estimate
Clarification of Response (if Necessary)
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Terms of Submission
In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state

action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

■ Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Sigr	nature	Nam	e of Signer		Title	Date
PLASMATECH BIOPHARMACEU INC	TICALS	/s/ Stephen Thompson	В.	Stephen B. Thompson	ll ll	Vice President, Finance	2015-05-22